

# Fact sheet

## Company profile

Deutsche Konsum REIT-AG is a listed real estate company focusing on retail properties in Germany for goods required for daily use in established micro-locations. The focus of the Company's activities is on the management and development of real estate with the aim of achieving a steady increase in value and the realisation of hidden reserves. Due to its REIT status ('Real Estate Investment Trust'), the Company is exempt from corporation and trade tax.

## Portfolio key figures

	30/09/2021	30/09/2020
Number of assets	173	161
Rental space (m <sup>2</sup> )	1,021,901	899,852
Annualised rent (TEUR)	72,940	63,050
Initial yield (%)	10.3	10.5
WALT (years)	5.5	5.4

## Earnings key figures

TEUR	12M 2020/2021	12M 2019/2020
Rental income	69,667	56,231
Net operating income	45,835	39,927
Net income	91,373	34,174
FFO	41,168	34,991
FFO/share (EUR)	1.17	1.06

## Balance sheet key figures

TEUR	30/09/2021	30/09/2020
Investment properties	944,020	809,929
Total assets	1,093,304	935,730
Equity	467,975	390,665
REIT equity ratio (%)	46.1	48.2
Loan-to-Value (%)	53.2	51.7
NAV	467,975	390,665
NAV/share (EUR)	13.31	11.11
EPRA NTA/share /EUR)	10.10	8.60

## Management

Supervisory Board	Management Board
Hans-Ulrich Sutter	Rolf Elgeti (CEO)
Achim Betz	Alexander Kroth (CIO)
Kristian Schmidt-Garve	Christian Hellmuth (CFO)
Cathy Bell-Walker	
Johannes C. G. Boot	
Nicholas Cournoyer	

## Shareholder structure

	share (in %)
Obotritia Capital-Gruppe	27.94
Goebel Home Accessories	11.41
Zerena GmbH	9.00
MFS Investment Management	5.24
Parson GmbH	5.11

## Key figures of the share

	30 September 2021
ISIN	DE000A14KRD3
No. of shares issued	35,155,938
Market capitalisation	EUR 490 million
Index	CDAX, RX REIT, DIMAX
Trading venues	XETRA, Berlin, Frankfurt, JSE (Johannesburg)
Transparency level	Prime Standard

## Portfolio overview

