

# Fact sheet

## Company profile

Deutsche Konsum REIT-AG is a listed real estate company focusing on retail properties in Germany for goods required for daily use in established micro-locations. The focus of the Company's activities is on the management and development of real estate with the aim of achieving a steady increase in value and the realisation of hidden reserves. Due to its REIT status ('Real Estate Investment Trust'), the Company is exempt from corporation and trade tax.

## Portfolio key figures

	31/12/2021	30/09/2020
Number of assets	164	161
Rental space (m <sup>2</sup> )	917,043	899,852
Annualised rent (TEUR)	64,217	63,050
Initial yield (%)	10.4	10.5
WALT (years)	5.5	5.4

## Earnings key figures

TEUR	3 M 2020/2021	3M 2019/2020
Rental income	16.172	12.239
Net operating income	10.774	8.460
Net income	8.082	6.394
FFO	10.156	7.345
FFO/share (EUR)	0,29	0,23

## Balance sheet key figures

TEUR	31/12/2020	30/09/2020
Investment properties	831,562	809,929
Total assets	952,408	935,730
Equity	398,747	390,665
REIT equity ratio (%)	48.2	48.2
Loan-to-Value (%)	51.6	51.7
EPRA NAV	398,747	390,665
EPRA NAV/share (EUR)	11.34	11.11

## Management

Supervisory Board	Management Board
Hans-Ulrich Sutter	Rolf Elgeti (CEO)
Achim Betz	Alexander Kroth (CIO)
Kristian Schmidt-Garve	Christian Hellmuth (CFO)
Cathy Bell-Walker	
Johannes C. G. Boot	
Nicholas Cournoyer	

## Shareholder structure

	share (in %)
Obotritia Capital-Gruppe	27.94
Goebel Home Accessories	11.41
Zerena GmbH	9.00
MFS Investment Management	5.24
Parson GmbH	5.11

## Key figures of the share

	31 December 2020
ISIN	DE000A14KRD3
No. of shares issued	35,155,938
Market capitalisation	EUR 550 million
Index	CDAX, RX REIT, DIMAX
Trading venues	XETRA, Berlin & Frankfurt
Transparency level	Prime Standard

## Portfolio overview

