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Deutsche Konsum REIT-AG

Financial year from 01/10/2021 to 30/09/2022

Proposal of the Management Board on the utilisation of the balance sheet profit

In agenda item 2, the Management Board and the Supervisory Board propose that the balance sheet profit for the financial year 2021/2022 in the amount of EUR 16,985,537.79 be utilised as follows:

Balance sheet profit as at 30/09/2022	EUR 16,985,537.79
of which distribution of a dividend of EUR 0.12 per no-par value share entitled to a dividend	EUR 4,218,712.56
of which allocation to revenue reserves in accordance with § 13 (3) German Real Estate Investment Trust (REITG)	EUR 12,689,274.59
of which carried forward to new account	EUR 77,550.64

The proposal for the utilisation of balance sheet profit is based on the no-par value shares entitled to dividend for the past financial year 2021/2022 to the knowledge of the Company on the day of convocation.

Pursuant to § 58 (4) Sentence 2 German Stock Corporation Act (AktG), the entitlement to the dividend is due on the third business day following the resolution of the Annual General Meeting, i.e. on 18 July 2023.

Broderstorf, June 2023

Rolf Elgeti

CEO

Alexander Kroth

CIO

Christian Hellmuth

CFO